

UNITED STATES DEPARTMENT OF JUSTICE
OFFICE OF THE UNITED STATES TRUSTEE
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UNITED STATES TRUSTEE, REGION 3
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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

_____	:	
In re:	:	
	:	Chapter 11
Aerobics, Inc.	:	
	:	Case No. 10-24769 (MS)
	:	
Debtor(s)	:	Hearing Date: July 16, 2010 at 10:00 a.m.
	:	
_____	:	

ORAL ARGUMENT REQUESTED

**NOTICE OF MOTION TO CONVERT OR, IN THE ALTERNATIVE, TO
DISMISS, THE CASE PURSUANT TO 11 U.S.C. §1112 (b)**

TO: ALL PERSONS ON ATTACHED CERTIFICATE OF SERVICE

PLEASE TAKE NOTICE that the United States Trustee will move before the Honorable Morris Stern on July 16, 2010 at 10:00 a.m. or as soon thereafter as counsel may be heard, at the United States Bankruptcy Court, 50 Walnut Street, Newark, NJ 07102, for an Order Converting the Case to Chapter 7 or, in the Alternative, Dismissing the Case Pursuant to 11 U.S.C. §1112 (b) and for such other and further relief as this Court deems just and appropriate.

PLEASE TAKE FURTHER NOTICE that the United States Trustee will rely upon the

Memorandum of Law attached hereto at the hearing.

PLEASE TAKE FURTHER NOTICE that any papers in opposition to the Motion must be filed with the Court and served upon the United States Trustee as set pursuant to the Order Shortening Time

PLEASE TAKE FURTHER NOTICE that pursuant to District of New Jersey Local Bankruptcy Rule 9013-1(f) oral argument is requested.

ROBERTA A. DeANGELIS
UNITED STATES TRUSTEE
REGION 3

/s/ Mitchell B. Hausman
Mitchell B. Hausman
Trial Attorney

DATED: Newark, New Jersey
July 2, 2010